

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2005

REGISTRATION NO.: 24757

BONDS ISSUED BY: Sikeston R-6 Schools

AMOUNT OF ISSUE: \$4,530,000.00

DATE OF ISSUE: May 24, 2005

COUNTY: Scott

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping new science, math and other classrooms and facilities at the senior high school campus

Rate of Interest	Amount	Maturity
3.500%	\$ 45,000.00	03/01/2006
3.500%	120,000.00	03/01/2007
3.500%	130,000.00	03/01/2008
4.000%	140,000.00	03/01/2009
4.000%	160,000.00	03/01/2010
4.000%	150,000.00	03/01/2011
4.000%	190,000.00	03/01/2012
4.000%	200,000.00	03/01/2013
4.000%	205,000.00	03/01/2014
4.500%	225,000.00	03/01/2015
4.500%	245,000.00	03/01/2016
4.500%	260,000.00	03/01/2017
4.500%	280,000.00	03/01/2018
4.500%	305,000.00	03/01/2019
5.000%	325,000.00	03/01/2020
5.000%	350,000.00	03/01/2021
5.000%	375,000.00	03/01/2022
5.000%	400,000.00	03/01/2023
5.000%	425,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,688,912.40

INTEREST RATE: 4.2969%

ASSESSED VALUATION: \$194,164,229

INDEBTEDNESS: (Including this issue) \$4,530,000

NOTICE OF ELECTION: Published two newspapers March 27 and April 3, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,738 No...714

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable